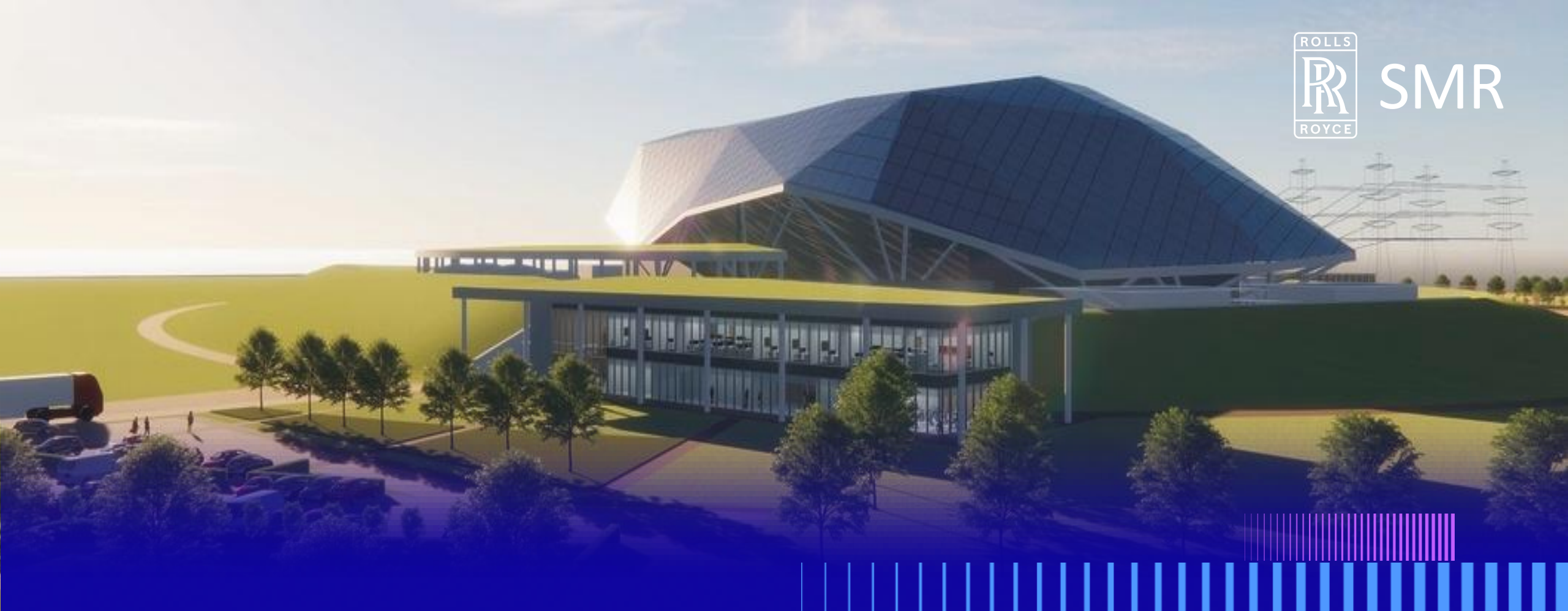




SMR



FROM UK DEPLOYMENT TO A EUROPEAN FLEET

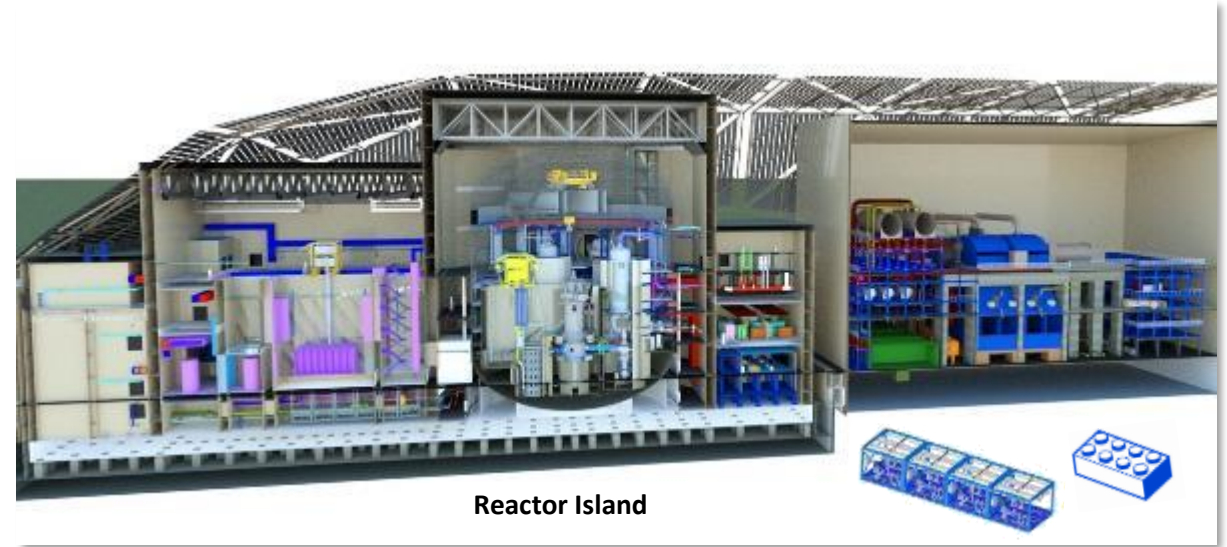
A JOURNEY THROUGH WALES, CZECHIA & SWEDEN

Samantha Dawson, Strategy & Business Development Manager

Thursday 8th October 2026



WORLD LEADING WHOLE POWER PLANT SOLUTION



Rolls-Royce SMR is a complete power solution, deliverable where power is needed, when it is needed, with true full-plant modularisation

Proven Pressurized
Water Reactor
(75% world fleet
today)

470 MWe
Net power output
(Nominal)

60-year life powering
1,000,000 homes

Total Plant footprint
~22 acres
(5.6-acre structure)

Final stage of UK
GDA, entered NRC
licensing

Factory module
manufacture,
4-year onsite build

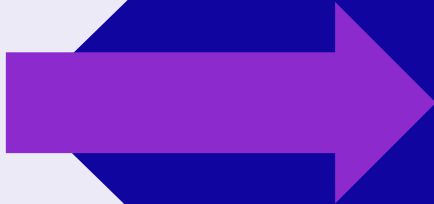


2026: A YEAR OF TRANSFORMATION

1 January 2026

0

contracted units



Today

4

units under contract

+

3

units selected in Sweden

3

Wales

under contract

1

Czechia

under contract

3

Sweden

selected

Three countries. Three customers. One year of significant progress.



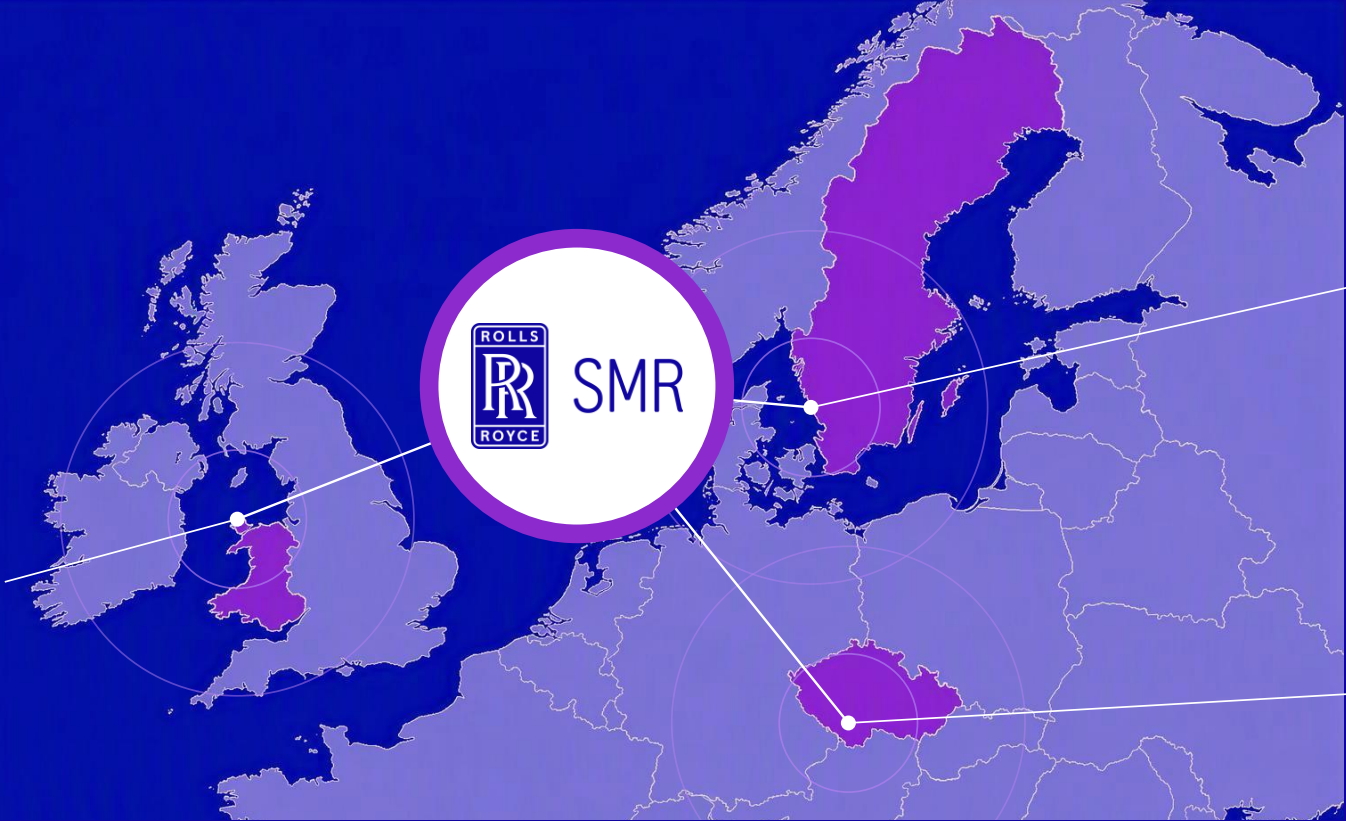
THREE ANCHOR NATIONS: THE FOUNDATIONS OF A EUROPEAN FLEET



Wales



Foundation of the UK fleet



Sweden



Nordic position

Czechia



Central European anchor

- One Standardised Product
- Shared Learning
- Industrial Scale
- European Supply Chain



WALES: FROM SELECTION TO DELIVERY



3 SMRs

Project Gwyndod, Wylfa



Gwyndod establishes the foundation for UK fleet deployment



Gwyndod, Wylfa
Ynys Môn, North Wales

- 10 June 2025

Preferred Technology Partner

Rolls-Royce SMR selected by GBE-N as preferred technology partner for the UK SMR programme.
- 13 November 2025

Wylfa Site Confirmed

Wylfa confirmed as the first UK deployment site, to host three Rolls-Royce SMRs.
- 13 April 2026

Contract Signed

Contract signed with GBE-N, commencing the next phase of the UK SMR programme.
- Today

Project Underway

Site-specific design, integrated project planning and supply-chain activity are progressing.

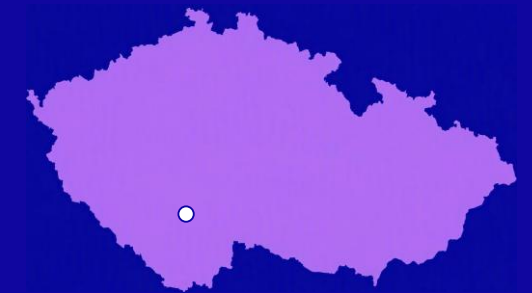


CZECHIA: FROM PARTNERSHIP TO DELIVERY



ČEZ

Shareholder, customer
and strategic partner



Temelín
South Bohemia

Czechia is our Central European anchor

2024

Strategic partnership

ČEZ and Rolls-Royce SMR announce their strategic partnership alongside ČEZ's equity investment

2025

ČEZ becomes a shareholder

ČEZ becomes a shareholder in Rolls-Royce SMR following regulatory approvals

2026

Early Works Contract underway

Early Works Contract signed in Prague on 24 April



SWEDEN: EXTENDING OUR EUROPEAN FLEET INTO THE NORDICS



3 SMRs

Selected by
Videberg Kraft



Sweden secures our Nordic position



2022

Competitive selection begins

A rigorous evaluation process begins across large-scale and small modular reactor options

15 June 2026

Rolls-Royce SMR selected

Videberg Kraft selects Rolls-Royce SMR as its partner for three SMRs on the Värö Peninsula

End 2026

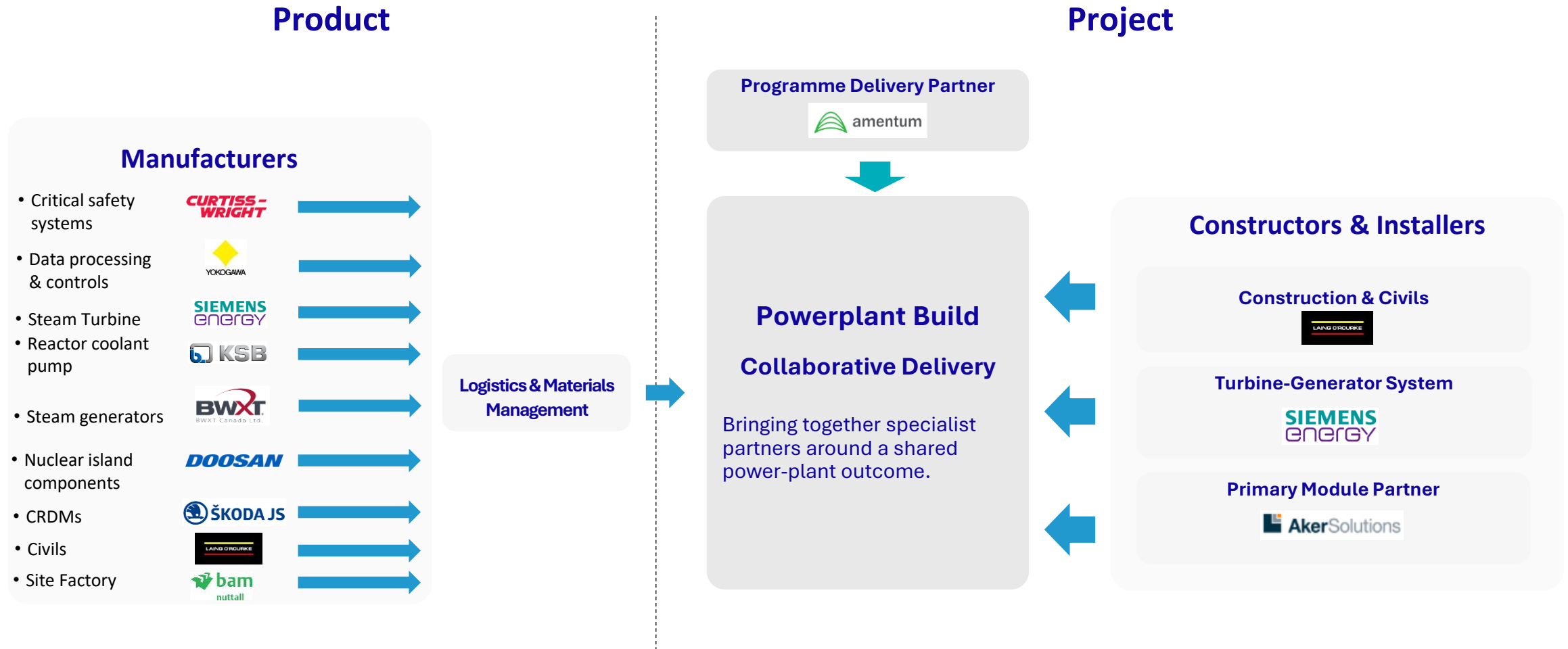
Contract signature expected

FEED contract targeted for finalisation by year end, followed by contract signature



BUILDING THE TEAM TO DELIVER THE FLEET

Partners collaborating across the fleet, not only on individual projects



OUR APPROACH CREATES A DIFFERENT SUPPLY-CHAIN OPPORTUNITY



UP TO

£1.4BN

UK contract opportunities
Over the next year

An immediate UK opportunity with the potential to support our growing European fleet.

Standardised Product

A repeatable power station designed for deployment across multiple projects.

Repeat Deployment

The emerging European fleet turns standardisation into repeat demand across customers and geographies.

Long-Term Opportunity

Suppliers can build capability and capacity around a fleet, rather than a succession of one-off projects.

BECOME PART OF THE ROLLS-ROYCE SMR SUPPLY CHAIN

Register your interest through the Rolls-Royce SMR Supplier Portal.





SMR

BE SAFE. BE BOLD. BE INCLUSIVE. BE IMPACTFUL. BE CREATIVE. BE ENGAGED