

## NIA Fusion Group

Sarah Palmer 24 May 2022









**Fusion: The ultimate energy source** 





# Deliver sustainable fusion energy and maximise our scientific and economic impact.

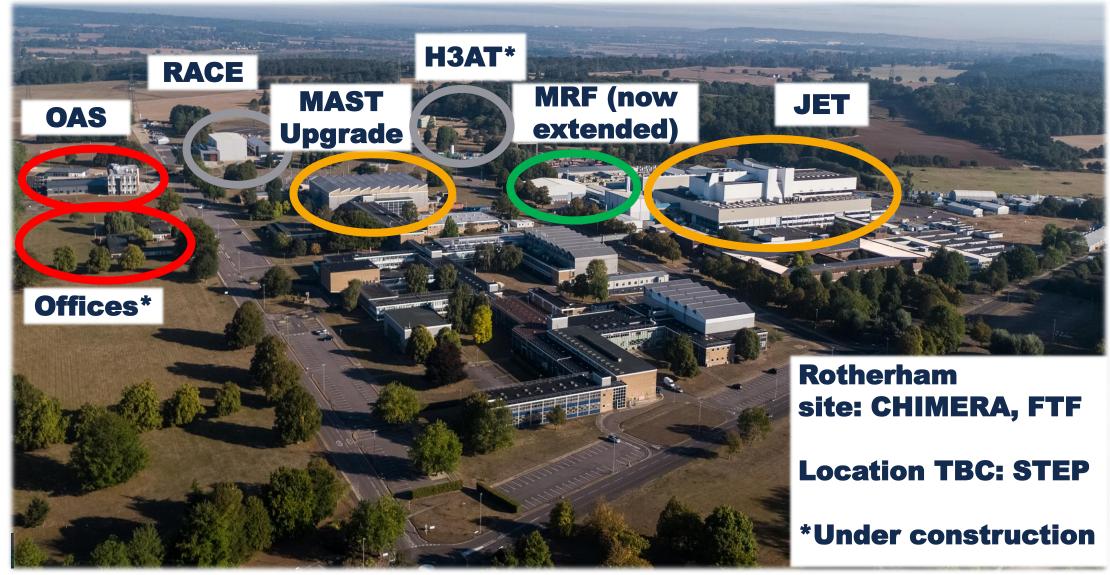


**UKAEA's Mission Statement** 





# UKAEA is working across different areas to develop sustainable fusion.



### Goals on path to delivering fusion power





Be a world leader in fusion research and development

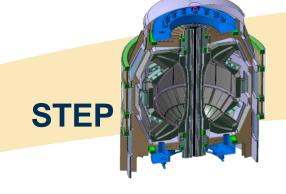
**JET** 



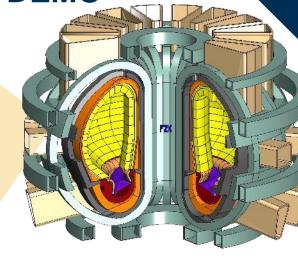
**MAST-U** 

Enable the delivery of sustainable fusion power plan

Drive economic growth and high-tech jobs in the UK in fusion and related technologies



**DEMO** 



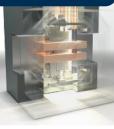
Create places that accelerate innovation and develop skilled people for industry to thrive











OAS

**RACE** 

**MRF** 

H3AT



STEP
Spherical Tokamak for Energy Production

**Saranne Postans** 





# Deliver a UK prototype fusion energy plant, targeting 2040, and a path to commercial viability of fusion.



**STEP mission** 

# **Spherical Tokamak for Energy Production**

- Predictable net electricity production
- Lower capital cost than other fusion power plant designs
- £220M investment for concept design by 2024



## STEP high-level schedule



2021

2025

2030

2035

2040

#### Concept (till 3/24)

- ► Concept /
  Reference Plant
  Design
- ► Programme Development
- ▶ Site selection
- Transition to Target Operating Model

#### **Detailed Design and Mobilisation**

- ► Engineering Design
- ► Long lead procurement
- ► Early Manufacture
- ▶ Site development

#### **Main Construction**

- ► Full plant manufacture and assembly
- ► Full site development
- ▶ Equipment and system testing

#### **Commissioning and Operations**

- ▶ Non-active and active commissioning
- Prototype ops

#### The Future of Fusion





ITER at Cadarache, France

UKAEA at Culham, Oxfordshire



#### A future home for STEP

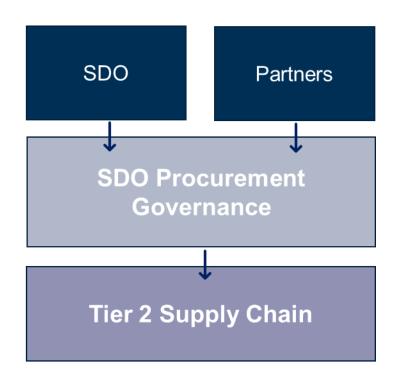
- Site selected by end 2022
- Establish local presence
- Site development
- Consenting and permissioning
- Manufacturing and construction begins



#### **Target Operating Model**







## **Procurement Pipeline**



Title	Description	Contract Value	Contract Length	/
STEP Engineering Partner - Whole Plant Engineering Design and Delivery	STEP Engineering Partner (EP)- Whole Plant Engineering Design and Delivery The current phase of the STEP programme (Tranche 1) concludes in April 2024 when, subject to approval, Tranche 2a will commence. This is the phase when STEP will develop from an embryonic programme with a concept design and a selected site, and contracted support; to a fully formed major programme bringing together and developing extensive industrial capabilities to deliver a full plant design, a viable supply chain and to seek the consents needed for construction.  To enable delivery of Tranche 2a and beyond, UKAEA proposes to establish an appropriate programme leadership capability, potentially a new Special Purpose Vehicle (subject to approvals), which will establish an integrated delivery team with three strategic partners; an engineering partner (EP) (via this procurement), a construction partner (CP) (via a separate procurement) and a Fusion partner (FP) (already defined to be UKAEA). This team will work collaboratively, under joint incentivisation mechanisms to be developed. These partners will not only be core to delivery of the programme, but will secure market-leading experience and knowledge. Proprietary Value, including IP, is intended to be developed across all participating organisations.  The EP will be a full member of the Integrated Delivery Team and, in collaboration with the wider team and the STEP leadership, will develop, design and deliver the STEP prototype plant (SPP). The EP will also manage the Engineering supply chain, taking direct responsibility for some sourcing decisions and working with the SSPV leadership on more significant procurements.  The EP will work hand in hand with the other parts of the STEP delivery team to drive the integrated design of the STEP plant. This includes management of all engineering data, responsibility for the detailed design of SPP systems, equipment and components and contracting through the engineering supply chain. The EP will be responsible for manufacture and assembly of th	>£100m	c. 20 years	

## **Procurement Pipeline**

LIK Atomic

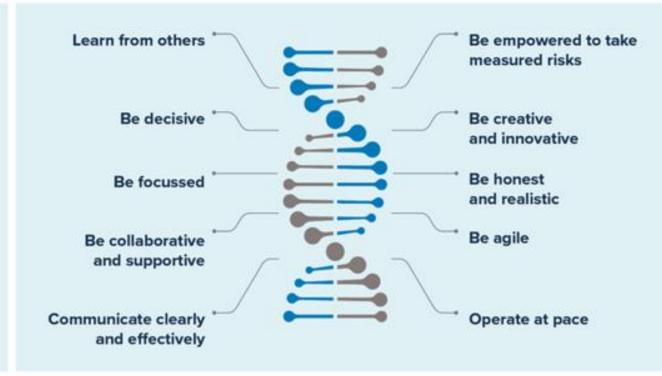
Title	Description	Contract Value	Contract ,
STEP Construction Partner - Site, Plant and Infrastructure Delivery	STEP Construction Partner (CP) - Site, Plant and Infrastructure Delivery The current phase of the STEP programme (Tranche 1) concludes in April 2024 when, subject to approval, Tranche 2a will commence. This is the phase when STEP will develop from an embryonic programme with a concept design and a selected site, and contracted support; to a fully formed major programme bringing together and developing extensive industrial capabilities to deliver a full plant design, a viable supply chain and to seek the consents needed for construction.  To enable delivery of Tranche 2a and beyond, UKAEA proposes to establish an appropriate programme leadership capability, potentially a new Special Purpose Vehicle (subject to approvals), which will establish an integrated delivery team with three strategic partners; an engineering partner (EP) (via a separate procurement), a construction partner (CP) (via this procurement) and a Fusion partner (FP) (already defined to be UKAEA). This team will work collaboratively, under joint incentivisation mechanisms to be developed. These partners will not only be core to delivery of the programme, but will secure market-leading experience and knowledge. Proprietary Value, including IP, is intended to be developed across all participating organisations.  The CP will be a full member of the Integrated Delivery Team and, in collaboration with the wider team and the STEP leadership, will manage and develop the STEP site, ensuring highest standards of safety.  The CP will be responsible for effective asset management for all facilities across the site and management of the construction supply chain, taking direct responsibility for some sourcing decisions and working with the SPV leadership on more significant procurements. The CP will work with the EP and SDO Engineering Team to design and construct all buildings and facilities on the STEP site.	>£100m	c. 20 years

#### **STEP Programme Charter**

It's in our DNA









INCLUSIVE

STEP OFFICIAL



TRANSPARENT



KIND AND COMPASSIONATE



AMBITIOUS, TENACIOUS
AND PIONEERING

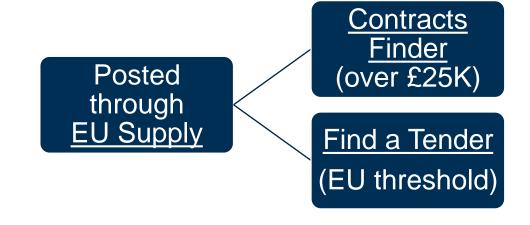


AGILE AND PRAGMATIC

#### **UKAEA** opportunities



- Governed by <u>public sector procurement</u> policies
  - E.g., Public Contracts Relations (2015)
- Key obligations:
  - Be open and transparent
  - Encourage open competition
  - Provide a level playing field to ensure fair competition and equal treatment of all suppliers



#### Key supplier resources





SOCIAL VALUE CHARTER



SOCIAL VALUE DASHBOARD – FEBRUARY 22



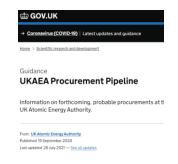
SUPPLY CHAIN CHARTER



PROCUREMENT PAGE



SUPPLY CHAIN NEWSLETTER



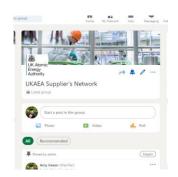
PROCUREMENT PIPELINE



INDUSTRY DIRECTORY



SUPPLIER MAILING LIST



LINKEDIN SUPPLIER'S GROUP

#### How to find out more...



#### **Useful links:**

- Gov.uk page
- Procurement page
- STEP page
- Social Value Dashboard
- Supply Chain Charter
- Procurement Pipeline
- Modern Slavery Statement
- Supply Chain Newsletter
- Supplier mailing list





# Thank you Any questions?

If you'd like to find out more about fusion, UKAEA or STEP, please take a look at these resources:

https://www.gov.uk/government/organisations/uk-atomic-energy-authority

https://ccfe.ukaea.uk/

www.step.ukaea.uk

https://www.youtube.com/channel/UCyb9vG8oLE4XvZZLYpcDcFw

For the procurement pipeline, please visit: <a href="https://www.gov.uk/government/publications/ukaea-procurement-pipeline">https://www.gov.uk/government/publications/ukaea-procurement-pipeline</a>